

招商证券股份有限公司
关于拓荆科技股份有限公司
首次公开发行网下配售限售股上市流通的核查意见

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一、本次上市流通的限售股类型

	2022	3	1	
				[2022]424
			A	31,619,800
2022	4	20		
				126,478,797
				26,170,753
				100,308,044
				327
			6	1,419,479
				1.1223%
			2022	10 20

二、本次上市流通的限售股形成后至今公司股本数量变化情况

126,478,797

三、本次上市流通的限售股的有关承诺

四、本次上市流通的限售股情况

1,419,479

1.1223%

2022 10 20

1		1,908	0.0015%	1,908	0
2		1,272	0.0010%	1,272	0
3		5,300	0.0042%	5,300	0
4		5,300	0.0042%	5,300	0
5		5,300	0.0042%	5,300	0
6	MSCI A	2,332	0.0018%	2,332	0
7		3,233	0.0026%	3,233	0
8		4,187	0.0033%	4,187	0
9		5,300	0.0042%	5,300	0
10		5,300	0.0042%	5,300	0
11		5,300	0.0042%	5,300	0
12		4,823	0.0038%	4,823	0
13		5,300	0.0042%	5,300	0

14		5,300	0.0042%	5,300	0
15		1,484	0.0012%	1,484	0
16		2,703	0.0021%	2,703	0
17		3,392	0.0027%	3,392	0
18		5,300	0.0042%	5,300	0
19		2,650	0.0021%	2,650	0
20		5,300	0.0042%	5,300	0
21		3,657	0.0029%	3,657	0
22		5,300	0.0042%	5,300	0
23		954	0.0008%	954	0
24		1,325	0.0010%	1,325	0
25		3,445	0.0027%	3,445	0
26		1,802	0.0014%	1,802	0
27		2,226	0.0018%	2,226	0
28	6	5,300	0.0042%	5,300	0
29		1,007	0.0008%	1,007	0
30		4,929	0.0039%	4,929	0
31	-- --	5,300	0.0042%	5,300	0
32	LOF	3,021	0.0024%	3,021	0
33		1,855	0.0015%	1,855	0
34		4,717	0.0037%	4,717	0
35		5,300	0.0042%	5,300	0
36		5,300	0.0042%	5,300	0

83	() -	5,227	0.0041%	5,227	0
84		5,300	0.0042%	5,300	0
85		5,300	0.0042%	5,300	0
86		5,300	0.0042%	5,300	0
87		5,300	0.0042%	5,300	0
88		5,300	0.0042%	5,300	0
89		4,982	0.0039%	4,982	0
90		5,300	0.0042%	5,300	0
91		5,300	0.0042%	5,300	0
92		5,300	0.0042%	5,300	0
93		901	0.0007%	901	0
94		5,300	0.0042%	5,300	0
95	100	1,643	0.0013%	1,643	0
96		2,650	0.0021%	2,650	0
97		1,378	0.0011%	1,378	0
98		1,166	0.0009%	1,166	0
99		5,300	0.0042%	5,300	0
100		848	0.0007%	848	0
101		1,272	0.0010%	1,272	0
102	3	5,300	0.0042%	5,300	0
103		1,060	0.0008%	1,060	0
104		2,120	0.0017%	2,120	0

105		1,113	0.0009%	1,113	0
106		1,325	0.0010%	1,325	0
107		5,300	0.0042%	5,300	0
108		2,650	0.0021%	2,650	0
109		4,240	0.0034%	4,240	0
110		3,710	0.0029%	3,710	0
111		5,300	0.0042%	5,300	0
112		5,300	0.0042%	5,300	0
113		2,650	0.0021%	2,650	0
114		1,590	0.0013%	1,590	0
115		5,300	0.0042%	5,300	0
116		2,120	0.0017%	2,120	0
117		1,219	0.0010%	1,219	0
118	1000	1,908	0.0015%	1,908	0
119		3,763	0.0030%	3,763	0
120	50 LOF	2,385	0.0019%	2,385	0
121		848	0.0007%	848	0
122		5,300	0.0042%	5,300	0
123		5,300	0.0042%	5,300	0
124		1,961	0.0016%	1,961	0
125		5,300	0.0042%	5,300	0
126		5,300	0.0042%	5,300	0
127		5,300	0.0042%	5,300	0

128	-	5,300	0.0042%	5,300	0
129	-	1,643	0.0013%	1,643	0
130		5,300	0.0042%	5,300	0
131		5,300	0.0042%	5,300	0
132		1,113	0.0009%	1,113	0
133		5,300	0.0042%	5,300	0
134		5,300	0.0042%	5,300	0
135		2,014	0.0016%	2,014	0
136		5,300	0.0042%	5,300	0
137		5,300	0.0042%	5,300	0
138	6	5,300	0.0042%	5,300	0
139		5,300	0.0042%	5,300	0
140		5,300	0.0042%	5,300	0
141		5,300	0.0042%	5,300	0
142	2	1,590	0.0013%	1,590	0
143	3	5,300	0.0042%	5,300	0
144		2,809	0.0022%	2,809	0
145		5,300	0.0042%	5,300	0
146	16021 -	5,300	0.0042%	5,300	0
147	4	5,300	0.0042%	5,300	0
148		5,300	0.0042%	5,300	0
149		3,710	0.0029%	3,710	0

150		2,491	0.0020%	2,491	0
151		2,915	0.0023%	2,915	0
152		4,929	0.0039%	4,929	0
153		5,300	0.0042%	5,300	0
154	9	2,968	0.0023%	2,968	0
155		2,862	0.0023%	2,862	0
156	AB -	3,816	0.0030%	3,816	0
157		5,300	0.0042%	5,300	0
158		5,300	0.0042%	5,300	0
159		4,452	0.0035%	4,452	0
160		5,300	0.0042%	5,300	0
161		5,300	0.0042%	5,300	0
162		5,300	0.0042%	5,300	0
163	-	5,300	0.0042%	5,300	0
164		5,300	0.0042%	5,300	0
165		5,300	0.0042%	5,300	0
166		4,611	0.0036%	4,611	0
167		5,300	0.0042%	5,300	0
168	-	4,081	0.0032%	4,081	0
169		5,035	0.0040%	5,035	0
170		5,300	0.0042%	5,300	0
171		2,544	0.0020%	2,544	0
172		5,300	0.0042%	5,300	0

173	-	5,300	0.0042%	5,300	0
174		5,300	0.0042%	5,300	0
175		5,300	0.0042%	5,300	0
176		3,074	0.0024%	3,074	0
177		1,219	0.0010%	1,219	0
178		5,300	0.0042%	5,300	0
179		5,300	0.0042%	5,300	0
180	3 -	2,067	0.0016%	2,067	0
181		954	0.0008%	954	0
182	30	5,300	0.0042%	5,300	0
183	18	5,300	0.0042%	5,300	0
184		5,300	0.0042%	5,300	0
185		5,300	0.0042%	5,300	0
186		5,300	0.0042%	5,300	0
187	LOF	4,187	0.0033%	4,187	0
188		5,088	0.0040%	5,088	0
189		5,300	0.0042%	5,300	0
190		5,300	0.0042%	5,300	0
191		5,300	0.0042%	5,300	0
192		5,300	0.0042%	5,300	0
193		2,597	0.0021%	2,597	0
194		5,300	0.0042%	5,300	0

195		5,300	0.0042%	5,300	0
196	- -	5,300	0.0042%	5,300	0
197	500	1,484	0.0012%	1,484	0
198		5,300	0.0042%	5,300	0
199		5,300	0.0042%	5,300	0
200		5,300	0.0042%	5,300	0
201		5,300	0.0042%	5,300	0
202		5,300	0.0042%	5,300	0
203		5,300	0.0042%	5,300	0
204		5,300	0.0042%	5,300	0
205		5,247	0.0041%	5,247	0
206	500	1,908	0.0015%	1,908	0
207		5,300	0.0042%	5,300	0
208		5,300	0.0042%	5,300	0
209		5,300	0.0042%	5,300	0
210		5,300	0.0042%	5,300	0
211		3,074	0.0024%	3,074	0
212		5,300	0.0042%	5,300	0
213		5,300	0.0042%	5,300	0
214		5,300	0.0042%	5,300	0
215		2,650	0.0021%	2,650	0
216		5,300	0.0042%	5,300	0
217		5,300	0.0042%	5,300	0

218		5,300	0.0042%	5,300	0
219		5,300	0.0042%	5,300	0
220		5,300	0.0042%	5,300	0
221		5,300	0.0042%	5,300	0
222	-	5,300	0.0042%	5,300	0
223		5,300	0.0042%	5,300	0
224		5,300	0.0042%	5,300	0
225		3,710	0.0029%	3,710	0
226		5,300	0.0042%	5,300	0
227		1,802	0.0014%	1,802	0
228		1,484	0.0012%	1,484	0
229		5,300	0.0042%	5,300	0
230		5,300	0.0042%	5,300	0
231		5,300	0.0042%	5,300	0
232		2,491	0.0020%	2,491	0
233		5,300	0.0042%	5,300	0
234	LOF	5,300	0.0042%	5,300	0
235		5,300	0.0042%	5,300	0
236		5,300	0.0042%	5,300	0
237		5,300	0.0042%	5,300	0
238		4,611	0.0036%	4,611	0
239	(LOF)	2,438	0.0019%	2,438	0

240	1	2,438	0.0019%	2,438	0
241		5,300	0.0042%	5,300	0
242		5,300	0.0042%	5,300	0
243		5,300	0.0042%	5,300	0
244	REITs	5,300	0.0042%	5,300	0
245	LOF	4,240	0.0034%	4,240	0
246		3,286	0.0026%	3,286	0
247		5,300	0.0042%	5,300	0
248	18	5,300	0.0042%	5,300	0
249		3,869	0.0031%	3,869	0
250		1,696	0.0013%	1,696	0
251		5,300	0.0042%	5,300	0
252		5,300	0.0042%	5,300	0
253		4,611	0.0036%	4,611	0
254	500	1,113	0.0009%	1,113	0
255		5,300	0.0042%	5,300	0
256		2,014	0.0016%	2,014	0
257		1,166	0.0009%	1,166	0
258		3,445	0.0027%	3,445	0
259		5,300	0.0042%	5,300	0
260		4,081	0.0032%	4,081	0
261		5,300	0.0042%	5,300	0
262		2,491	0.0020%	2,491	0

263		5,300	0.0042%	5,300	0
264		3,021	0.0024%	3,021	0
265		5,300	0.0042%	5,300	0
266		5,300	0.0042%	5,300	0
267		5,300	0.0042%	5,300	0
268		5,300	0.0042%	5,300	0
269		5,300	0.0042%	5,300	0
270		5,300	0.0042%	5,300	0
271		5,300	0.0042%	5,300	0
272		5,300	0.0042%	5,300	0
273		5,300	0.0042%	5,300	0
274		4,611	0.0036%	4,611	0
275		5,300	0.0042%	5,300	0
276		5,300	0.0042%	5,300	0
277		5,300	0.0042%	5,300	0
278		1,484	0.0012%	1,484	0
279		5,300	0.0042%	5,300	0
280		5,300	0.0042%	5,300	0
281		5,300	0.0042%	5,300	0
282		2,385	0.0019%	2,385	0
283		4,876	0.0039%	4,876	0
284		3,392	0.0027%	3,392	0
285		1,378	0.0011%	1,378	0

286		3,127	0.0025%	3,127	0
287		2,279	0.0018%	2,279	0
288	500	2,968	0.0023%	2,968	0
289		5,300	0.0042%	5,300	0
290	12	5,300	0.0042%	5,300	0
291		5,300	0.0042%	5,300	0
292		5,300	0.0042%	5,300	0
293		5,300	0.0042%	5,300	0
294		5,300	0.0042%	5,300	0
295		5,300	0.0042%	5,300	0
296		5,300	0.0042%	5,300	0
297		5,300	0.0042%	5,300	0
298		5,300	0.0042%	5,300	0
299		5,300	0.0042%	5,300	0
300		5,300	0.0042%	5,300	0
301	300	5,300	0.0042%	5,300	0
302		5,300	0.0042%	5,300	0
303	3	2,014	0.0016%	2,014	0
304		4,346	0.0034%	4,346	0
305		5,300	0.0042%	5,300	0
306		5,300	0.0042%	5,300	0
307		5,300	0.0042%	5,300	0
308		3,233	0.0026%	3,233	0

309		5,300	0.0042%	5,300	0
310		5,300	0.0042%	5,300	0
311		3,127	0.0025%	3,127	0
312		4,982	0.0039%	4,982	0
313		5,300	0.0042%	5,300	0
314		2,438	0.0019%	2,438	0
315		5,300	0.0042%	5,300	0
316		5,300	0.0042%	5,300	0
317		1,272	0.0010%	1,272	0
318		5,300	0.0042%	5,300	0
319		1,537	0.0012%	1,537	0
320	-	5,300	0.0042%	5,300	0
321		4,717	0.0037%	4,717	0
322		5,300	0.0042%	5,300	0
323		5,300	0.0042%	5,300	0
324		5,300	0.0042%	5,300	0
325		1,484	0.0012%	1,484	0
326		3,657	0.0029%	3,657	0
327		5,300	0.0042%	5,300	0

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1		1,419,479	6
		1,419,479	6

五、保荐机构核查意见

(本页无正文，为《招商证券股份有限公司关于拓荆科技股份有限公司网下配售限售股上市流通的核查意见》之签章页)

保荐代表人：



刘宪广



张贺



2022年10月12日